



Application for Vault Services Self Invested Personal Pension

This document constitutes an application for a SIPP account and should be read carefully. It is necessary that it be duly signed by an authorised representative of the SIPP Trustee company and by the Member of the SIPP.

Once completed please return the original document to your Pension Provider.

Please kindly note that no further action will be taken with regard to your enquiry until this form has been completed.

If you have any questions relating to this please contact The Royal Mint Bullion team on:

+44 (0) 1443 623146.

Pension Providers:

Please write to the Bullion Customer Service Team at, The Royal Mint Ltd. Llantrisant, Pontyclun, CF72 8YT.

E-mail, enquiries@royalmint.com.

Telephone, 0345 600 5014.

1. Details of Self Invested Personal Pension

Name of SIPP	
Plan Reference Number	
SIPP Provider Name	
Address	
	Post Code
Company Registration No. of SIPP Provider	
SIPP Trustee Name	
Address	
	Post Code
Company Registration No. of SIPP Trustee/Independent Trustee	
Contact Name	
Daytime Telephone Number (inc STD)	
E-Mail Address	
HMRC Pension Scheme Reference	

2. Details of Member – Is Member a Dual Trustee Y/N

Title	Mr	Miss	Mrs	Ms				
Surname								
Forenames (in full)								
Address								
	Post Code							
Daytime Telephone Number (inc STD)								
E-Mail Address								
Date of Birth	D	D	M	M	Y	Y	Y	Y
National Insurance Number								

3. Scheme Bank Account Details (as given by SIPP Provider)

Bank Name	
Address	
	Post Code
Account Name	
Account Number	
Sort Code	

Please note that payments from The Royal Mint will only be made to the above account. Any change must be notified to The Royal Mint and be authorised by the SIPP Provider.

4. Identity Verification

Identity Verification Certificate	Enclosed
An Identity Verification Certificate completed and signed by an entity authorised by the Financial Conduct Authority	<input type="checkbox"/>

5. Data Protection

By signing this document each of the signatories below agrees and confirms that The Royal Mint may use the information provided to help meet its legal and regulatory obligations and for any other purposes that it reasonably considers necessary. Further The Royal Mint may disclose information it holds about you to, and search the records of, licensed credit reference agencies and other organisations that help reduce the incidence of fraud or in the course of carrying out identity, fraud prevention and credit control checks, including information from the Electoral Register.

Information contained in this document may be passed to a credit reference agency in regard to all parties concerned. In addition, the Member specified in Section 2 hereby consents to the holding and use of Personal Data in accordance with the Data Protection Act 1988 and in accordance with The Royal Mint's Privacy Policy (a copy of which is available on request or via The Royal Mint's website).

6. Online Account Information

An e-mail will be sent to the Member specified in Section 2 using the e-mail address provided. As part of the security measures of dealing online, we may need to obtain further verification in the form of a Security Question. Please complete the standard question below. This may be changed at a later date by logging into the online account.

Security Question	Security Answer
Please confirm your mother's maiden name	

7. Initial Payments and account closure

On account opening, a payment can be made into The Royal Mint Bullion account for the SIPP, from which trading can then be undertaken by the Member. The payment will need to be authorised by the SIPP Trustee/Independent Trustee. Please specify below the initial amount you wish to transfer:

Amount:

The Member may request closure of the account at any time. An account closure form will need to be completed, and authorised by both the Member and the SIPP Trustee/Independent Trustee. All funds will be transferred to the SIPP Bank Account recorded in Section 3. The closure form is available from The Royal Mint on request.

8. Declaration

We hereby:

- request that a Bullion Account be opened with The Royal Mint Ltd.
- declare that the information provided on this application form is true to the best of our belief.
- understand and agree to be bound by (i) the provisions as set out in this application form; and (ii) The Royal Mint Terms and Conditions for the Purchase and Storage of Bullion and that storage charges will apply for this service which must be settled separately from the SIPP account by the SIPP Provider or SIPP Trustee/Independent Trustee should insufficient cash be held as part of the account;
- declare that a SIPP Account exists for the Member specified in Section 2 and that the purchase of gold bullion is allowed as per the Rules of the SIPP;
- confirm that the SIPP Trustee/Independent Trustee consents to the Member undertaking trading activity on behalf of the SIPP via the Bullion Account
- understand that once an order is placed, it is not possible to cancel that order. As The Royal Mint prices are determined by the live gold and silver spot prices, the goods The Royal Mint supplies are dependent on fluctuations in financial markets. As a result there is no statutory right to return or cancel an order once placed under the Consumer Contracts Regulations 2013.

Signed for and on behalf of the SIPP Trustee/Independent Trustee

Signed
For and on behalf of
Date

Name

Signed by the SIPP Member

Signed
Date

Name